



Child's Name: _____ **Preferred Name:** _____

Sex: Male / Female **DOB:** ___/___/___ **Age:** _____ **School:** _____ **Mother's Name**

(First, Last) _____

SSN: ___-___-___ **DOB:** ___/___/___ **Driver's License #:** _____

Father's Name (First, Last) _____

SSN: ___-___-___ **DOB:** ___/___/___ **Driver's License #:** _____

Child's Address: _____ **Unit/Apt#** _____

City: _____ **State:** _____ **Zip:** _____ **Phone#:** ___-___-___

Text Apt Reminders: ___-___-___ **Email:** _____

How did you hear about us? _____

Let's Be Friends! Facebook: _____ **Instagram:** _____

Consent of a Parent/Guardian is necessary for dental treatment of a minor. I give permission for dentists of Simply Dental & Orthodontics to use diagnostic measures deemed necessary in his/her professional judgement to render the best dental treatment to my child. This may include but is not limited to an oral evaluation, cleaning, dental x-rays, and/or fluoride application at the time of an initial visit, routine visit or consultation. The information I have given is accurate to the best of my knowledge and it will be held in the strictest of confidence according to HIPPA laws and regulations. It is my responsibility to inform the dentist of any changes to my child's health status.

Initials: _____ **Signature:** _____ **Date:** ___/___/___

Financially Responsible Person (First, Last): _____

Billing Address: _____ **Unit/Apt#** _____

City: _____ **State:** _____ **Zip:** _____ **Phone#:** ___-___-___

Email Address: _____

Emergency Contact: _____ **Phone #** _____

Primary Dental Insurance: _____ **Member ID#** _____

Group #: _____

Card Holder's Name: _____ **Relationship to child:** _____

SSN #: ___-___-___ **DOB:** ___/___/___

Employer: _____ **Work #:** _____

Secondary Dental Insurance: _____ **Member ID#** _____

Group #: _____

Card Holder's Name: _____ **Relationship to child:** _____

SSN #: ___-___-___ **DOB:** ___/___/___

Employer: _____ **Work #:** _____

Pediatric Medical History

Child's legal name: _____ Nickname: _____ Date of birth: ____/____/____
 Birth sex: M F Current gender identity: _____ Pronouns: _____ Race/Ethnicity: _____ Height: ____cm Weight: ____kg
 Name/age and relationship of others living in the household: _____

Primary physician: _____ Address/phone: _____ Last visit: _____
 Medical specialists: _____ Address/phone: _____ Last visit: _____

- Is your child being treated by a physician at this time? Reason _____ YES NO
- Is your child taking any medication (prescription or over the counter), vitamins, or dietary supplements? YES NO
 List name, dose, frequency & date started: _____
- Has your child ever been hospitalized, had surgery or a significant injury, or been treated in an emergency department? YES NO
 List date & describe: _____
- Has your child ever had a reaction to or problem with an anesthetic? Describe _____ YES NO
- Has your child ever had a reaction or allergy to an antibiotic, sedative, or other medication? List _____ YES NO
- Is your child allergic to latex or anything else such as metals, acrylic, or dye? List _____ YES NO
- Is your child up to date on immunizations against childhood diseases? YES NO
- Is your child immunized against human papilloma virus (HPV)? YES NO

Please mark YES if your child has a history of the following conditions. For each "YES", provide details in the box at the bottom of this list. Mark NO after each line if none of those conditions applies to your child.

- Complications before or during birth, prematurity, birth defects, syndromes, or inherited conditions YES NO
- Problems with physical growth or development YES NO
- Sinusitis, chronic adenoid/tonsil infections YES NO
- Sleep apnea/snoring, mouth breathing, or excessive gagging YES NO
- Congenital heart defect/disease, heart murmur, rheumatic fever, or rheumatic heart disease YES NO
- Irregular heart beat or high blood pressure YES NO
- Asthma, reactive airway disease, wheezing, or breathing problems YES NO
- Cystic fibrosis YES NO
- Frequent colds or coughs, or pneumonia YES NO
- Frequent exposure to tobacco smoke YES NO
- Jaundice, hepatitis, or liver problems YES NO
- Gastroesophageal/acid reflux disease (GERD), stomach ulcer, or intestinal problems YES NO
- Lactose intolerance, food allergies, nutritional deficiencies, or dietary restrictions YES NO
- Prolonged diarrhea, unintentional weight loss, concerns with weight, or eating disorder YES NO
- Bladder or kidney problems YES NO
- Fine/gross motor deficits, arthritis, limited use of arms or legs, muscle/bone/joint problems, or scoliosis YES NO
- Rash/hives, eczema or skin problems YES NO
- Impaired vision, visual processing, hearing, or speech YES NO
- Developmental disorders, learning problems/delays, or intellectual disability YES NO
- Cerebral palsy, brain injury, epilepsy, or convulsions/seizures YES NO
- Autism/autism spectrum disorder YES NO
- Recurrent or frequent headaches/migraines, fainting, or dizziness YES NO
- Hydrocephaly or placement of a shunt (ventriculoperitoneal, ventriculoatrial, ventriculovenous) YES NO
- Attention deficit/hyperactivity disorder (ADD/ADHD) YES NO
- Behavioral, emotional, communication, or psychiatric problems/treatment YES NO
- Abuse (physical, psychological, emotional, or sexual) or neglect YES NO
- Diabetes, hyperglycemia, or hypoglycemia YES NO
- Precocious puberty or hormonal problems YES NO
- Thyroid or pituitary problems YES NO
- Anemia, sickle cell disease/trait, or blood disorder YES NO
- Hemophilia, bruising easily, or excessive bleeding YES NO
- Transfusions or receiving blood products YES NO
- Cancer, tumor, other malignancy, chemotherapy, radiation therapy, or bone marrow or organ transplant YES NO
- Mononucleosis, tuberculosis (TB), scarlet fever, cytomegalovirus (CMV), methicillin resistant staphylococcus aureus (MRSA), sexually transmitted disease (STD), or human immunodeficiency virus (HIV)/AIDS YES NO

PROVIDE DETAILS HERE: _____

- Is there any other significant medical history pertaining to this child or his/her family that the dentist should be told? YES NO
 If YES, describe _____

What is your primary concern about your child's oral health? _____

How would you describe:

- your child's oral health? Excellent Good Fair Poor
- your oral health? Excellent Good Fair Poor
- the oral health of your other children? Excellent Good Fair Poor Not applicable

Is there a family history of cavities? YES NO If yes, indicate all that apply: Mother Father Brother Sister

Does your child have a history of any of the following? For each YES response, please describe:

- Inherited dental characteristics YES NO _____
- Mouth sores or fever blisters YES NO _____
- Bad breath YES NO _____
- Bleeding gums YES NO _____
- Cavities/decayed teeth YES NO _____
- Toothache YES NO _____
- Injury to teeth, mouth or jaws YES NO _____
- Clinching/grinding his/her teeth YES NO _____
- Jaw joint problems (popping, etc.) YES NO _____
- Excessive gagging YES NO _____
- Sucking habit after one year of age YES NO If yes, which: Finger Thumb Pacifier Other For how long? _____

How often does your child brush his/her teeth? _____ times per _____ Does someone help your child brush? YES NO

How often does your child floss his/her teeth? Never Occasionally Daily Does someone help your child floss? YES NO

What type of toothbrush does your child use? Hard Medium Soft Unsure

What toothpaste does your child use? _____

What is the source of your drinking water at home? City/community supply Private well Bottled water

Do you use a water filter at home? YES NO If YES, type of filtering system: _____

Please check all sources of fluoride your child receives:

- Drinking water Toothpaste Over-the-counter rinse Prescription rinse/gel Prescription drops/tablets/vitamins
- Fluoride treatment in the dental office Fluoride varnish by pediatrician/other practitioner Other: _____

Does your child regularly eat 3 meals each day? YES NO

Is your child on a special or restricted diet? YES NO If YES, describe: _____

Is your child a 'picky eater'? YES NO If YES, describe: _____

Does your child have a diet high in sugars or starches? YES NO If YES, describe: _____

Do you have any concerns regarding your child's weight? YES NO If YES, describe: _____

How frequently does your child have the following?

- Candy or other sweets Rarely 1-2 times/day 3 or more times/day Product _____
- Chewing gum Rarely 1-2 times/day 3 or more times/day Type _____
- Snacks between meals Rarely 1-2 times/day 3 or more times/day Usual snack _____
- Soft drinks* Rarely 1-2 times/day 3 or more times/day Product _____

(* such as juice, fruit-flavored drinks, sodas, colas, carbonated beverages, sweetened beverages, sports drinks, or energy drinks)

Please note other significant dietary habits: _____

Does your child participate in any sports or similar activities? YES NO If YES, list: _____

Does your child wear a mouthguard during these activities? YES NO If YES, type: _____

Has your child been examined or treated by another dentist? YES NO

If YES: Date of first visit: _____ Date of last visit: _____ Reason for last visit: _____

Were x-rays taken of the teeth or jaws? YES NO Date of most recent dental x-rays: _____

Has your child ever had orthodontic treatment (braces, spacers, or other appliances)? YES NO If YES, when? _____

Has your child ever had a difficult dental appointment? YES NO If YES, describe: _____

How do you expect your child will respond to dental treatment? Very well Fairly well Somewhat poorly Very poorly

Is there anything else we should know before treating your child? YES NO

If yes, describe: _____

Signature of parent/guardian Relationship to child Date Signature of staff member reviewing history

MEDICAL / DENTAL HISTORY UPDATE

Is your child being treated by a physician at this time? Reason _____ YES NO

Is your child taking any medication (prescription or over the counter), vitamins, or dietary supplements? YES NO

List name, dose, frequency & date started: _____

Has your child had any illness, surgery, injury, allergic reaction, or medical emergency in the past year? YES NO

Describe: _____

Has your child ever had a reaction to or problem with an anesthetic? Describe: _____ YES NO

Has your child ever had a reaction or allergy to an antibiotic, sedative, or other medication? List: _____ YES NO

Is your child allergic to latex or anything else such as metals, acrylic, or dye? List _____ YES NO

Have there recently been any significant changes/disruptions to your child's family, home, or school routines? YES NO

Describe: _____

What is your primary concern regarding your child's oral health? _____

Has your child had any tooth pain or injury to the mouth/teeth/jaws since last visiting our office? YES NO

Describe: _____

Has your child's diet changed significantly since his/her last dental visit? Describe: _____ YES NO

Has your child been treated by another dentist/dental professional since last visiting our office? Reason: _____ YES NO

Is there any other change in the child's medical, dental, or family history that the dentist should be told? YES NO

Describe: _____

Signature of parent/guardian Relationship to child Date Signature of staff member reviewing history

SUPPLEMENTAL HISTORY QUESTIONS FOR AN INFANT/TODDLER

Was your child born prematurely? YES NO If YES, what week? _____

What was your child's birth weight? _____

How long was your child breast-fed? N/A less than 6 months 6-11 months 12-17 months 18-23 months 2 years or more

How long was your child bottle-fed? N/A less than 6 months 6-11 months 12-17 months 18-23 months 2 years or more

Do/did you feed your child infant formula? YES NO If YES, what type? (check one): Ready to use Powdered Liquid concentrate

Does/did your child sleep with a bottle? YES NO If YES, content of bottle? _____

Does/did your child use a no-spill training cup (sippy cup)? YES NO

Child's age (in months) when first tooth appeared in mouth _____

Has your child experienced any teething problems? YES NO

When did you begin brushing his/her teeth? N/A before age 6 months 6-11 months 12-17 months 18-23 months 2 years or more

When did you begin using toothpaste? N/A before age 6 months 6-11 months 12-17 months 18-23 months 2 years or more

Who is your child's primary care taker during the day? _____ during the evening? _____

Name/age of siblings at home: _____

Signature of parent/guardian Relationship to child Date Signature of staff member reviewing history

SUPPLEMENTAL HISTORY QUESTIONS FOR AN ADOLESCENT PATIENT (to be completed by the patient)

For each YES response, please describe: _____

Do you have any concerns about your mouth, teeth, or oral health? NO YES _____

Have you recently experienced any dental/oral pain? NO YES _____

Do you have any concerns with the appearance of your teeth or smile? NO YES _____

Do you bleach your teeth? NO YES _____

Have there been any recent changes in your dietary habits? NO YES _____

Are you taking any dietary or herbal supplements? NO YES _____

Do you participate in sports or high speed activities (for example skiing, four-wheeling, motorcycling)? NO YES _____

We recognize that patients may engage in certain behaviors/activities that can have significant consequences on their oral health and/or general health. In addition, medicines that we use to treat oral conditions may interact with drugs (prescription, over-the-counter, or recreational) and other substances a patient might be using. Therefore, we encourage our adolescent patients to answer all of the following questions truthfully. If you prefer not to answer an item, we hope you will discuss any concerns confidentially with your dentist.

Do you have any history of:

Oral habits (chewing fingernails, clenching/grinding teeth, etc.) NO YES PREFER NOT TO ANSWER

Tobacco use (cigarette, pipe, cigar, bidi, snuff, spit, chew, etc.) NO YES PREFER NOT TO ANSWER

Electronic cigarette (e-cig) use NO YES PREFER NOT TO ANSWER

Eating disorder (anorexia, bulimia, etc.) NO YES PREFER NOT TO ANSWER

Oral piercings/jewelry (including grill) NO YES PREFER NOT TO ANSWER

Alcohol or recreational drug use/prescription abuse NO YES PREFER NOT TO ANSWER

Inhalant use/abuse (such as huffing) NO YES PREFER NOT TO ANSWER

Sexual activity (including oral sex) NO YES PREFER NOT TO ANSWER

Abuse (physical, sexual, verbal, mental) NO YES PREFER NOT TO ANSWER

Anxiety, depression, or feeling helpless/hopeless NO YES PREFER NOT TO ANSWER

Females: Are you pregnant or possibly pregnant? NO YES

Is there anything you would like to discuss confidentially with your dentist? NO YES

Would you like to discuss a referral to a family dentist or general dentist because of your age? NO YES

Signature of patient Date Signature of staff member reviewing history



ACKNOWLEDGEMENT OF RECEIPT OF NOTICE OF PRIVACY PRACTICES

*** You May Refuse to Sign This Acknowledgement***

I, _____, have received a copy of this
office's Notice of Privacy Practices.

Please Print Name

Signature

Date

For Office Use Only

We attempted to obtain written acknowledgement of receipt of our Notice of Privacy Practices, but
acknowledgement could not be obtained because:

- Individual refused to sign
- Communications barriers prohibited obtaining the acknowledgement
- An emergency situation prevented us from obtaining acknowledgement
- Other (Please Specify) _____



**A LEGAL GUARDIAN FOR THE CHILD MUST COMPLETE THIS FORM.
REQUEST AND CONSENT FOR DENTAL TREATMENT**

Please read this form carefully. If you do not understand something to your satisfaction, please ask questions. We will be pleased to explain it.

1. I request and authorize the dental treatment by the doctor(s) and staff at Simply Orthodontics & Pediatric Dentistry.

Patient Name: _____

2. I am the legal guardian of the child named above. **Initials** _____

3. I request and authorize the following dental procedures to be done for my child:

- Comprehensive dental examination Radiographs (X-Rays), Prophylaxis (dental cleaning),
 Fluoride application, Restorations (fillings), Stainless steel crowns, Extractions,
 Nitrous Oxide (Laughing gas) Space maintainers.
 Pulp treatment (root canal treatment, pulpotomy, pulp cap, pulpectomy)
 Sealants

4. I further request and authorize the re-taking of dental x-rays if needed and the use of such local anesthetics as may be considered necessary to treat my child's dental need(s).
5. I have had explained to me by the dentists and staff, and have had sufficient opportunity to discuss the patient's dental condition/problem(s), the planned procedures and treatment, and the benefits to be reasonably expected from this treatment plan, compared with alternative approaches and/or no treatment.
6. It is unusual for any of the following risks or complications to occur. These risks or complications include but are not limited to, the possibility of pain or discomfort during the treatment, swelling, infection, bleeding, injury to adjacent teeth and surrounding tissue, development of a temporomandibular joint disorder, temporary or permanent numbness, and allergic reactions.
7. **I understand** that during the course of the patient's dental treatment, something unexpected may arise that may necessitate procedures in addition to or different from those listed on the patient's treatment plan and that I will be consulted *prior to initiation of treatment procedures* not listed. I am aware that the practice of dentistry is not an exact science and acknowledge that no guarantees have been made to me concerning the results of the dental treatment that the patient receives in our office.
8. **I understand** it is the goal of this dental office to accomplish dental treatment by the use of warmth, friendliness, persuasion, humor, charm, gentleness and kindness and understanding. **I understand** that treatment for children



includes efforts to guide their behavior by helping them to understand the treatment in terms appropriate for their age. Behavior will be guided using praise, explanation and demonstration of procedures and instruments, using variable voice tone and loudness.

9. **I understand** that should the patient become uncooperative during dental procedures with movement of the head, arms and/or legs, dental treatment cannot be safely provided. During such disruptive behavior, it may be necessary for the assistant(s) and or doctor to hold the patient's hands, stabilize the head and/or control leg movements for their safety. I also understand the routine use of "tooth pillows" (mouth props) may be necessary to be sure a child does not accidentally close their teeth while an instrument is in their mouth that could harm them. I also understand that mouth props are sometimes necessary if a child refuses to open their mouth.

Initials _____

10. **I understand** that it is not an uncommon response for children to cry before or during dental treatment or directly afterward when they see their parent. **I understand** the only way I can guarantee my child will not cry or be unhappy during dental treatment is if I elect to have their treatment completed in the operating room under general anesthesia.

11. **I further understand** that should the patient become uncooperative during dental procedures with excessive body movements, or is not able to tolerate the procedure, the treatment would be stopped and alternate treatment plan will be discussed.

12. All of my questions have been answered to my satisfaction and I consent to the treatment and procedures prescribed for the patient on the treatment plan.

13. **I understand** that I may revoke this consent to treatment at any time and that no further action based on this consent will be initiated except to the extent that treatment and procedures have already been performed or initiated.

14. **I confirm** that I am a legal guardian to the child referenced on the opposite page. **I also confirm** that I have read and understand this form or it was read to me, and that all blanks were filled in and all inapplicable paragraphs, if any, were stricken before I signed below.

Signature of Person Consenting to Treatment

Date

Interpreter or Witness

Date
